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Physician Financial Success with Dr. James Dahle, whitecoatinvestor.com

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Podcast #61- All About Residents

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Investing vs. Paying Off Debt*How Nurses*

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**Residents, White Coat Investor Part 2**

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Welcome to The White Coat Investor

website! We have a lot of fun here while

we help each other to avoid doing dumb

things with our money. All the

information on the site is 100% free to

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you. There is a ton of information here, and I understand it can be overwhelming to the first timer, so I suggest you start here with this page.

~~Home | White Coat Investor~~

Written by a practicing emergency physician, The White Coat Investor is a high-yield manual that specifically deals with the financial issues facing medical students, residents, physicians, dentists, and similar high-income professionals.

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The Mission of The White Coat Investor. The White Coat Investor has a three-prong mission that has served us and our community well over the years: To help those who wear the white coat get a “fair shake” on Wall Street (i.e. boost financial literacy among high income professionals)

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IRAs, Roth IRAs, Backdoor Roth IRAs, 401(k)s, 403(b)s, 457(b)s, Profit-sharing Plans, Defined Benefit Plans, Individual 401(k)s, SIMPLE IRAs, SEP-IRAs, Health Savings Accounts etc.

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The White Coat Investor Podcast launched in January 2017. As of September 2020 each podcast is averaging 31,000+ downloads. Join your fellow physicians and other high income professionals and subscribe today! The podcasts range from 20-60 minutes long so you can listen to one during the average commute.

~~WCI Podcast | White Coat Investor~~  
White Coat Investor | January 22, 2014 at 10:35 pm MST I edited your three

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comments to put them all into one. You are correct that converting a \$230K SEP-IRA into a Roth at the highest tax rate in order to make \$5500/year Roth IRA contributions probably isn't a good move.

## ~~Backdoor Roth IRA Tutorial 2020 - White Coat Investor~~

Laurel Road (formerly DRB) is another huge player in this market and is a long time advertiser with The White Coat Investor. Hundreds of WCI readers have refinanced with them, often reporting they offered the lowest rate of all companies. If you apply via the links on this page and close a loan, you'll get paid \$300, or alternatively, ask ...

## ~~Refinance Medical School Loans - White Coat Investor~~

The White Coat Investor | September 15, 2018 at 9:48 pm MST. I wouldn't use a %

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of net worth for that item. If you don't have much, I'd buy a \$5-10K car with cash. If you are a millionaire on track to meet your financial goals, I'd buy whatever car you desire and can pay for with cash.

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## ~~The White Coat Investor Book~~

Peer to Peer Lending (P2PL) is a relatively new asset class I've been investing in for a few years with good success. The risks are high, but the low correlation with the rest of your portfolio coupled with the high



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The White Coat Investor: A Doctor's Guide To Personal Finance And Investing not only summarizes the most important information on the blog, but also contains material not found on the site at all.

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